ESTTA Tracking number:

ESTTA669656 04/30/2015

Filing date:

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Proceeding	92058690
Party	Plaintiff Barlow Designs, Inc.
Correspondence Address	JOHN L WELCH LANDO & ANASTASI LLP ONE MAIN STREET, ELEVENTH FLOOR CAMBRIDGE, MA 02142 UNITED STATES jlwtrademarks@lalaw.com
Submission	Testimony For Plaintiff
Filer's Name	John L. Welch
Filer's e-mail	jlwtrademarks@lalaw.com
Signature	/johnlwelch/
Date	04/30/2015
Attachments	92058690 PETITIONER'S NOTICE OF FILING TESTIMONY DEPOS- ITION.pdf(751332 bytes)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

BARLOW DESIGNS, INC.)
Petitioner,)
) Cancellation No. 92058690
v.)
ALLAN T. HAO CHIN,	Registration No. 3,593,654
Respondent.)
)

PETITIONER'S NOTICE OF FILING TESTIMONY DEPOSITION

Pursuant to Rule 2.124 of the Trademark Rules of Practice, Petitioner BARLOW DESIGNS, INC., by its counsel, hereby gives notice of filing of the attached trial testimony of Steven B. Barlow, taken on April 10, 2015, together with non-confidential Exhibits 1-20 and 22-30. Exhibits 21 and 22 have been deemed "Trade Secret/Commercially Sensitive" under the Standardized Protective Agreement, and are being filed separately under seal.

A copy of the transcript, together with all Exhibits, is being served upon Respondent along with a copy of this Notice.

BARLOW DESIGNS, INC.

John L. Welch

Lando & Anastasi, LLP

One Main Street, Eleventh Floor

In L'Wall

Cambridge, MA 02142

617-395-7000

CERTIFICATE OF SERVICE

I hereby certify that the foregoing document (together with transcript and Exhibits) was served upon Respondent this 22nd day of April 30, 2015, by mailing a copy thereof via first-class mail, postage pre-paid, to Brian Edward Banner, Esq., The Banner Firm, LLC, 2734 Unicorn Lane, N.W., Washington, D.C. 20015.

John L. Welch

Lando & Anastasi, LLP

One Main Street, Eleventh Floor

Cambridge, MA 02142

617-395-7000

STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS' EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 1

```
CONFIDENTIAL - ATTORNEYS' EYES ONLY
 1
 2
                 IN THE UNITED STATES
             PATENT AND TRADEMARK OFFICE
 3
     BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD
              REGISTRATION NO. 3,593,654
 4
 5
      BARLOW DESIGNS, INC.,
 6
           Petitioner,
 7
      VS.
 8
      ALLAN T. HAO CHIN,
           Respondent.
9
10
11
12
              DEPOSITION OF STEVEN B. BARLOW, a
13
     witness called on behalf of the Respondent,
14
     pursuant to the provisions of the Federal
15
     Rules of Civil Procedure, before Jill
16
     Shepherd, Registered Professional Reporter,
17
     MA-CSR #148608, NH-CSR #128, CA-CSR #13275,
18
     CLR, and Notary Public, in and for the
19
     Commonwealth of Massachusetts, at the
20
     offices of Lando & Anastasi, LLP, One Main
21
     Street, Cambridge, Massachusetts, on Friday,
22
     April 10, 2015, commencing at 9:00 a.m.
23
24
25
```



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS' EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 2

```
1
     APPEARANCES:
 2
 3
 4
     LANDO & ANASTASI, LLP
 5
     By: John L. Welch, Esquire
     One Main Street
 6
 7
     Cambridge, MA 02142
 8
     Tel: 617.395.7000
 9
     E-mail: jwelch@lalaw.com
10
     On Behalf of the Petitioner.
11
12
13
14
     THE BANNER FIRM, LLC
     By: Brian Edward Banner, Esquire
15
16
     2734 Unicorn Lane NW
17
     Washington, D.C. 20015-2234
18
     Tel: 202.255.4737
19
     E-mail: brian@thebannerfirm.com
20
     On Behalf of the Respondent.
21
22
23
24
25
```



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS` EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 3

1		INDEX	
2	WITNESS		PAGE
3	STEVEN B.	BARLOW	
4	Examinati	on by Mr. Welch	5
5	Examinati	on by Mr. Banner	45
6			
7			
8			
9		EXHIBITS	
10	NO.	DESCRIPTION	PAGE
11			
12		PETITIONER'S EXHIBITS	
13	1	Notice of Taking Deposition	5
14	2	Display Programs	12
15	3	Trademark Principal Register (Periwinkle)	13
16 17	4	Trademark Registration Number 3335997	13
18	5	Barlow 0001 - Barlow 0002	17
19	6	Barlow 0003 - Barlow 0006	19
20	7	Barlow 0007 - Barlow 0015	20
21	8	Barlow 0016 - Barlow 0022	21
22	9	Barlow 0023 - Barlow 0028	21
23	10	Barlow 0029 - Barlow 0032	22
24	11	Barlow 0033 - Barlow 0036	23
25	12	Barlow 0037 - Barlow 0040	23



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS' EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 4

1	13	Barlow 0041 - Barlow 0045	24
2	14	Barlow 0046 - Barlow 0050	25
3	15	Barlow 0051 - Barlow 0056	25
4	16	Barlow 0057 - Barlow 0062	26
5	17	Barlow 0063 - Barlow 0073	27
6	18	Barlow 0074 - Barlow 0085	27
7	19	Barlow 0086 - Barlow 0094	28
8	20	Barlow 0095 - Barlow 0103	29
9	21	Barlow 0161	30
10	22	Barlow 0162 - Barlow 0172, Barlow 0147 - 0149	
11	23	Barlow 0340 - Barlow 0346	38
12	24	Barlow 0347 - Barlow 0348	39
13	25	Barlow 0349	40
14	26	Barlow 0350	41
15	27	Barlow 0352	42
16	28	Barlow 0351	43
17	29	Barlow 0353	44
18	30	Barlow 0354 - Barlow 0355	44
19			
20		RESPONDENT'S EXHIBITS	
21	A	Application Serial Number 85540923	55
23	В	Application Serial Number 86201891	57
24 25	С	Application Serial Number 86201868	58
_ 3			



1		PROCEEDINGS
2		STEVEN B. BARLOW, a witness,
3		called for examination by counsel for
4		Respondent, having been satisfactorily
5		identified by the production of his Rhode
6		Island driver's license, being first sworn
7		by the Notary Public, was examined and
8		testified as follows:
9		* * * *
LO		EXAMINATION BY MR. WELCH
L1	Q.	Mr. Barlow
L2		MR. WELCH: Sorry. I'm going to
L3		ask the reporter to mark as Exhibit 1 a
L4		document entitled "Notice of Taking
L5		Testimony Deposition."
L6		(Exhibit No. 1 marked.)
L7	Q.	Mr. Barlow, would you take a look at
L8		Exhibit 1, please. I know you are getting
L9		your glasses on
20	A.	I'm not ready. Sorry.
21		(Witness reviewing document.)
22	Q.	Are you the Steven Barlow, president of
23		Barlow Designs, named in that notice?
24	Α.	Yes, I am. Yes.
25		MR. WELCH: Before we continue, I



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS` EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 6

1		just want to put on the record a stipulation
2		that Mr. Banner and I came to regarding
3		confidentiality. What we agreed to is that
4		the transcript will be considered
5		"confidential - attorneys' eyes only" until
6		the original transcript is received by and
7		reviewed by Mr. Barlow, and we'll have
8		15 days to designate which pages are going
9		to be deemed confidential for purposes of
10		filing.
11		MR. BANNER: Yes.
12		MR. WELCH: So we will just go
13		through here this testimony without
14		designating what's confidential and what's
15		not and we'll straighten that out later.
16		Right, Mr. Banner?
17		MR. BANNER: That's correct.
18		MR. WELCH: Thank you.
19	Q.	Mr. Barlow, I think you indicated you are
20		the president of Barlow Designs, Inc.?
21	A.	Yes, I am.
22	Q.	And where is Barlow Designs Inc. located?
23	A.	We're located in East Providence,
24		Rhode Island.
25	Q.	And how long have you been with Barlow



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS` EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 7

1 Designs, Inc.? 2 Since the beginning, in 1978. Α. 3 And did you form the company yourself? Q. 4 Yes, I did. Α. 5 And have you been president of the company Q. 6 ever since? 7 Yes, I have. Α. 8 What does Barlow Designs, Inc. do? Ο. 9 Α. We manufacture and distribute a number of 10 products, including men's/women's items, 11 jewelry, women's accessories, clothing, 12 whole variety, range of products, as well as 13 decorative accessories. 14 Are they both men's and women's product? 0. 15 Α. Yes, they are. 16 And children's? O. 17 Yes, there are some. Α. 18 I'm sorry. Ο. 19 Were you involved in choosing the mark 20 Periwinkle? 21 Α. Yes. 22 MR. WELCH: Just for the record, 23 there's going to be several variations. 24 Do you know how to spell that?

P-E-R-I-W-I-N-K-L-E, the normal spelling.



25

STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS' EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 8

- 1 0. And how did that come about?
- 2 A. Well, my middle daughter's name is Perri,
- and so her childhood nickname was
- 4 Periwinkle; still is actually, even though
- 5 she's 30. And so when we developed the
- 6 jewelry line, we thought Periwinkle was kind
- 7 of a nice name that has a particular color
- 8 that matches the cards and color we still
- 9 use on our tagging and packaging to this
- 10 day.
- 11 | Q. And do you remember when that was,
- 12 approximately when you chose that?
- 13 A. I believe it was in 2002 and we started
- 14 selling our initial products.
- 15 | Q. And what products?
- 16 A. It was jewelry. Mostly jewelry.
- 17 | O. And that was 2002?
- 18 A. Correct.
- 19 Q. Did you eventually expand beyond the
- 20 jewelry?
- 21 A. Yes. Yeah. Started moving into women's
- 22 accessories. It was a natural extension of
- 23 our product line.
- 24 | O. What do you mean by "women's accessories"?
- 25 A. Well, it was scarves, pashminas, belts,



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS' EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 9

- hats, handbags. I think there were some
 other things. I can't remember.
 - Q. When did you first start selling these accessories?

3

4

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

- 5 A. I believe it was in -- I think it was 2005 6 we started that and started expanding out.
 - Q. And did those accessories -- I think you said they included some clothing items?
 - A. Yes. The first items were pashminas and scarves. Pashminas are kind of larger scarves and a little more decorative, a little more elaborate. We were the first ones to bring them into the gift industry because we sell through gift stores -- primarily through gift stores. We also have boutiques and catalogs and larger retailers that we have served.
 - Q. You indicated, Mr. Barlow, that your company manufactures some products.

What does it manufacture?

- A. Well, we still have some products

 100 percent made in America. It's actually
 ornaments and --
- 24 | O. You mean like Christmas ornaments?
- 25 A. Like Christmas ornaments, yes. And



1 There's some men's jewelry items, coasters. 2 and that's under the Barlow -- primarily 3 under the Barlow trademark. And the women's 4 iewelry and accessories while some is domestically made, a lot of it is sourced 5 6 overseas in Taiwan, China, India, Vietnam; 7 and it's made exclusively for us. And also 8 some of the clothing is all -- is all made 9 in China, though. That's -- I can't think It's like women's smocks. 10 of the name. 11 They don't use the word "smocks," but it's 12 women's clothing as well as the scarves, 13 pashminas. 14 Now, you say that some of the products are 15 made in America. 16 Are any of the products made by your 17 company? 18 The ones that are made are Α. Yes. Yeah. 19 100 percent -- and then a lot of what we do, 20 too, is we do subassemblies. So we might 21 source some of your products overseas and 22 we'll decorate and package them at our 23 factory in East Providence.

Now, you indicated that in 2005 you started

selling -- "you" being the company --



24

25

Ο.

1 started selling pashminas and scarves. 2 What other clothing products does 3 Barlow Designs, Inc. sell or have they sold? 4 Well, moved into belts and hats and some 5 dresses, and as I say, some smocks, 6 coveralls. So that's just evolved over time 7 naturally. 8 Where does it sell the clothing products; Q. 9 where geographically? All over the U.S., some to the Caribbean, 10 Α. 11 and -- but it's primarily, you know, U.S. 12 and some to Canada. 13 And to whom generally does Barlow sell the Ο. 14 products? 15 Primarily focused to the gift industry, gift Α. 16 stores, which have expanded heavily into 17 jewelry and women's accessories, and across 18 the country, and which has encroached on the 19 boutique business. And we also sell to the 20 boutique stores as well. 21 And do the stores that you sell your Ο. 22 products to, do they display and sell them under the Periwinkle mark? 23

Do you provide the stores with any materials



Yes, they do.

24

25

Α.

Q.

1 like product displays? 2 Yes, we do. Α. 3 MR. WELCH: Let me ask the reporter 4 to mark as Exhibit 2 a one-page document. 5 don't believe this was produced on the other 6 side. This was not produced to the 7 registrant. 8 MR. BANNER: I don't remember it. 9 (Exhibit No. 2 marked.) Mr. Barlow, would you take a look at the 10 Ο. 11 document marked as Exhibit 2 and would you 12 please identify that for the record? 13 (Witness reviewing document.) Α. 14 Well, it shows a couple of displays that have "Periwinkle" written on them. 15 16 Do you know where that page came from? Q. I'm sorry. I don't. I'd have to read --17 Α. 18 might have come from our Web site or 19 something. Again, maybe one of -- yeah. 20 Okay. Q. 21 It has a list of the showrooms that sell our Α. 22 products. This would look like it came from 23 our Web site. Some of our sales materials 24 anyways. Sorry. 25 Q. That's quite all right.



```
Next I will ask the
 1
                  MR. WELCH:
 2
         reporter to mark as Exhibit 3 a document --
 3
         a trademark, sorry -- a document entitled
 4
         "Trademark Principal Register," Registration
 5
         number 3285250.
 6
                  (Exhibit No. 3 marked.)
 7
         Mr. Barlow, please take a look at Exhibit 3,
     Ο.
 8
         would you please.
 9
               Do you recognize that as a trademark
10
         registration that your company owns?
11
         (Witness reviewing document.)
     Α.
12
               Yes, I do.
13
         And as far as you know, is that registration
     Ο.
14
         still viable?
15
         Yes, it is.
     Α.
16
                  MR. WELCH: I will ask the court
17
         reporter to mark as Exhibit 4 a copy of
18
         Trademark Registration Number 3335997.
19
                  (Exhibit No. 4 marked.)
20
         Mr. Barlow, please take a look at Exhibit 4.
     Ο.
21
               Do you recognize that as a copy of a
22
         registration that your company owns?
23
         (Witness reviewing document.)
24
               Yes, it is.
25
     Ο.
         And as far as you know, is that registration
```



- 1 still viable?
- 2 A. Yes, it is. I've -- yes, it is.
- 3 | Q. Looking back at Exhibit 3, which is the
- 4 Periwinkle registration for jewelry, do you
- 5 see where it says use date of 11/15/2002?
- 6 A. Yes, I do.
- 7 Q. Does that refresh your recollection as to
- 8 when you first started selling jewelry under
- 9 the Periwinkle mark?
- 10 A. Yes, it does.
- 11 | Q. And that's the correct date, you believe?
- 12 A. Yes, it is.
- 13 | O. And Exhibit 4, if you look for handbags,
- 14 purses, clutches, and wallets, do you see
- 15 the first use date of -- does it say
- 16 1/15/2005?
- 17 A. Yes, it does.
- 18 | O. Does that comport with your recollection
- 19 that your company started selling those
- 20 goods about that time?
- 21 A. Yes, it does.
- 22 | Q. So you believe that's the correct date?
- 23 | A. Yes, I do.
- 24 | Q. Has your company been selling jewelry
- 25 continuously under the Periwinkle mark since



- 2002?A. Yes, I have. Yes, we have.
- Q. Has your company been continuously selling handbags, purses, clutches, and wallets
- 5 under the Periwinkle mark since 2005?
- 6 A. Yes, we have.
- Q. Does your company distribute catalogs in connection with its Periwinkle brand products?
- 10 A. Yes, we do.
- Q. Do you recall when the first catalog was distributed?
- 13 A. I believe it was in January of 2003.
- 14 Q. And where geographically was it distributed?
- 15 A. To our customers around the country and -16 yes.
- 17 Q. Okay.
- Do you recall about how many copies
 were distributed back in 2003?
- 20 A. I believe it was several thousand; probably about three thousand or so.
- Q. Does your company put out one or more catalogs each year?
- A. Yeah, since that time. Except for one year we put out one catalog, but since then we



- 1 put out two catalogs a year.
- 2 | Q. Are those distributed across the country?
- 3 A. Yes, they are.
- Q. And has the number of catalogs distributed increased over the years?
- 6 It kind of waxes and wanes because we mail Α. 7 them across the country to our customer 8 base, which, you know, vacillates between 9 2,000 to 3,000 active accounts. But I mean, 10 I'm talking about annually. Some will come 11 back the following year. But then we go out to trade shows with them all around the 12 13 country. So our printing of the catalog is 14 about 7,000 -- somewhere between 7,000 and 15 8,000, and pretty much all those are 16 distributed around the country, again, to 17 our approximately 2,500 active accounts, and 18 again, probably another 1,500 less active 19 accounts, and then prospective accounts.
 - Q. And do you also sell products online to customers?
- 22 A. Yes. Yes, we do.

20

21

- 23 | Q. And do you sell any other way?
- Do you have sales reps out selling as well?



1 We have approximately 150 independent Α. 2 sales reps across the country that sell for 3 And our distribution is wholesale, so us. 4 our online Web site is to sell to retailers 5 around the country. 6 I'm going to ask the MR. WELCH: 7 reporter to mark as Exhibit 5 -- as 8 Exhibit 5 a document entitled "Fall, Holiday 9 and Resort 2005, and it consists of 10 production documents 0001 through 0006 11 [verbatim]. (Exhibit No. 5 marked.) 12 13 Mr. Barlow, would you please take a look at Ο. 14 Exhibit 5 and identify that for the record. 15 (Witness reviewing document.) Α. 16 This was our --MR. WELCH: You know, hold on. 17 18 Stop the process. Can we go back and see --19 I've got two exhibits here. 20 Exhibit 5, I would like to correct the 21 record. Exhibit 5 is a two-page document, a 22 Barlow production documents 0001 and 0002. 23 Mr. Barlow, would you take a look at Ο. 24 Exhibit 5 and identify that for the record, 25 please.



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS' EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 18

- A. Yes. This is just a cover, and looks like
 perhaps a page from inside the cover -inside the catalog of our 2005 Fall, Holiday
 and Resort catalog.
- Q. And including the second page, which is production document number two, what products are displayed there?
- 8 A. We have pashminas and handbags.
- 9 Q. And now do you believe this is the first 10 time that you included pashminas in your 11 catalogs?
- 12 A. Yes, I believe that's true.
- Q. And that would be the Fall, Holiday and Resort 2005 catalog?
- 15 | A. Yes, I believe so.
- Q. Is there a difference between a pashmina and a wrap, or is that just another way of referring to a pashmina?
- A. I think -- I think of a pashmina as more of
 a scarf type item. I think a wrap is a
 little bit larger. I think they are kind of
 used synonymously. Yeah. A wrap kind of
 falls more over your shoulders, but I think
 a pashmina is little bit on the large side.
- 25 Q. Okay.



Next I'd like to mark 1 MR. WELCH: 2 as Exhibit 6 a four-page document entitled "Perwinkle Collection II 2006." 3 (Exhibit No. 6 marked.) 4 5 Mr. Barlow, would you please take a look at Q. 6 Exhibit 6 and identify that for the record. 7 (Witness reviewing document.) Α. 8 MR. BANNER: Is that 0003 through 9 0006? 10 MR. WELCH: Yes. 11 This is -- this is called Collection II of Α. 12 2006. This is our Periwinkle catalog. 13 Collection II is just a fancy name for our fall catalog, our second catalog, of 2006. 14 15 We have a winter catalog, which is called 16 the spring one, and this is the fall one. 17 So that's what Collection II refers to. 18 Inside is some clothing, photographs 19 of -- looks like wraps, pashminas, belts. 20 Do you know approximately in what month this Ο. 21 catalog was distributed in 2006? 22 Yeah. It would be June of 2006. That's Α. 23 when -- the catalog is completed in May. 24 distribute it to our customers in June, and 25 then we actively sell it at all the major



1 trade shows starting in July. Actually, 2 late June, and into July and August. 3 MR. WELCH: Next I will ask the 4 reporter to mark as Exhibit 7 a multiple 5 page document marked with production 0007 6 through 0015. (Exhibit No. 7 marked.) 7 8 Mr. Barlow, would you please take a look at Q. Exhibit 7 and identify that for the record. 9 10 (Witness reviewing document.) Α. 11 It's a Periwinkle catalog, Collection 12 I, would be the January catalog of 2007, and 13 I'm looking at the cover. And then inside 14 is just some jewelry and accessory items, 15 handbags and totes and scarves and wraps and 16 pashminas, several pages of them here or 17 more. Yeah. Headbands. 18 When was that catalog distributed; what Q. 19 month of the year would it have been? 20 January. Α. 21 So it would be January of 2007? 0. 22 January 2007, yes. Α. 23 Next I will ask the MR. WELCH: 24 reporter to mark as Exhibit 8 a document 25 entitled "Periwinkle Collection II 2007,"



1 production document 0016 through 0022. (Exhibit No. 8 marked.) 2 3 Α. (Witness reviewing document.) 4 Mr. Barlow, could you identify that document Ο. for the record, please. 5 6 This looks like a copy of our catalog cover Α. 7 for 2007, Collection II, which would be the 8 fall catalog, and the table of contents 9 inside showing a variety of jewelry and accessory items and clothing items and pages 10 11 of wraps and scarves. Quite a variety of 12 items, sizes and materials. 13 And those are pages from the catalog? Ο. 14 Α. These are pages from the catalog, yes. 15 What month was that distributed? 0. 16 This Collection II would be distributed in Α. 17 June of 2007, and then actively sold as of 18 that time to trade shows and other venues. 19 MR. WELCH: I will ask the reporter 20 to mark as Exhibit 9 a document entitled 21 "Periwinkle Spring and Summer 2008." 22 product documents 0023 through 0028. (Exhibit No. 9 marked.) 23 24 Mr. Barlow, please take a look at Exhibit 9 0.

and identify that for the record.



25

	1	
1	Α.	(Witness reviewing document.)
2		This is a Spring and Summer catalog
3		cover a copy of the Spring and Summer
4		catalog cover of Spring 2008, a table of
5		contents showing women's jewelry and
6		accessory items, and then looks like a
7		couple a pages of table of contents, and
8		then watches, a page of watches, headbands,
9		and pashminas.
10	Q.	And what month was that distributed?
11	Α.	This would have been distributed in January
12		of 2008, started in January 2008.
13	Q.	Thank you.
14		MR. WELCH: Next I will ask the
15		court reporter to mark as Exhibit 10 a
16		four-page document entitled "Fall, Holiday
17		and Resort 2008 Periwinkle."
18		(Exhibit No. 10 marked.)
19	Q.	Mr. Barlow, would you identify Exhibit 10
20		for the record, please?
21	A.	(Witness reviewing document.)
22		Yes. It's a copy of the cover of our
23		2008 Fall, Holiday and Resort Periwinkle
24		catalog, and inside is the table of
25		contents, a couple of pages showing the sale



1 of -- the presentation of product for sale 2 of scarves and pashminas of different 3 materials and construction. 4 Ο. Thank you. 5 MR. WELCH: Next I will ask the 6 reporter to mark as Exhibit 11 a four-page 7 document, production numbers 0033 through 8 0036, and entitled "Periwinkle Spring and Summer 2009." 9 (Exhibit No. 11 marked.) 10 11 Mr. Barlow, would you identify Exhibit 11 Ο. 12 for the record, please. 13 (Witness reviewing document.) Α. 14 This is a copy of the cover of 15 our 2009 Spring and Summer catalog, table of 16 contents on the inside, and pages showing 17 the sale of our pashminas, handbags, and 18 hats. Thank you. 19 Ο. 20 MR. WELCH: Next I'd like the 21 reporter to mark as Exhibit 12 a four-page document, pages 0037 to 0040, 22 23 entitled "Periwinkle Fall and Holiday 2009"? 24 (Exhibit No. 12 marked.) Mr. Barlow, would you please identify 25 Q.



Exhibit 12 for the record? 1 2 (Witness reviewing document.) Α. 3 Yes. It's a copy of our catalog, Fall 4 and Holiday 2009 Periwinkle catalog. Inside 5 there's a table of contents and some pages 6 showing the sale of our pashminas, wraps, 7 scarves of various construction and 8 materials. 9 Ο. Thank you. Next I will ask the 10 MR. WELCH: 11 reporter to mark as Exhibit 13 a five-page 12 document, production numbers 0041 through 13 0045, and it's entitled "Periwinkle Spring 14 and Summer 2010." 15 (Exhibit No. 13 marked.) 16 Mr. Barlow, would you please identify Ο. Exhibit 13 for the record. 17 18 (Witness reviewing document.) Α. 19 It's a copy of the cover of our 20 Periwinkle catalog from Spring and Summer of 21 Inside is a table of contents from 2010. 22 that catalog and a copy of pages depicting 23 the sale of wraps, pashminas, and hats and 24 handbags of various materials and 25 construction.



1 MR. WELCH: Next I will ask the 2 reporter to mark as Exhibit 14 a five-page 3 document, production numbers 0046 through 4 0050 entitled "Periwinkle Fall and Holiday 5 2010." 6 (Exhibit No. 14 marked.) 7 Mr. Barlow, would you please identify Q. 8 Exhibit 14 for the record. 9 Α. (Witness reviewing document.) It's a copy of the cover of our 10 11 2010 Periwinkle catalog for Fall and 12 Holiday. Inside a table of contents and a 13 couple of pages -- several pages indicating 14 the sale of our jewelry and accessory items 15 including scarves and wraps and pashminas of 16 different materials and construction. 17 Ο. Thank you. 18 I will ask the reporter MR. WELCH: 19 to mark as Exhibit 15 a multiple 20 page document production 51 through 56 21 entitled "Spring and Summer 2011." (Exhibit No. 15 marked.) 22 23 Mr. Barlow, would you please take a look at Ο. Exhibit 15, Mr. Barlow, and identify that 24 25 for the record?



1	A.	(Witness reviewing document.)
2		Yes. It's a copy of the cover of our
3		Periwinkle catalog Spring and Summer 2011,
4		and inside are copies of the table of
5		contents and products for sale of pashminas
6		and scarves and handbags and clutches of
7		various construction and design.
8	Q.	Thank you.
9		MR. WELCH: Next I will ask the
10		reporter to mark as Exhibit 16 a multiple
11		page document production 57 through 62 and
12		entitled "Fall and Winter 2011."
13		(Exhibit No. 16 marked.)
14	Q.	Mr. Barlow, would you please identify
15		Exhibit 16 for the record.
16	A.	(Witness reviewing document.)
17		Yes. It's a copy of our Periwinkle
18		catalog from the Fall and Winter of 2011,
19		and inside is a copy of the table of
20		contents, and then several pages of hats and
21		scarves and pashminas of various
22		construction and materials.
23	Q.	Thank you.
24		MR. WELCH: Next I will ask the
25		reporter to mark as Exhibit 17 a



```
multiple-page document. Production numbers
 1
 2
         0063 through 0073 entitled "Spring and
 3
         Summer 2011."
                  (Exhibit No. 17 marked.)
 4
 5
         Mr. Barlow, would you please identify
     Q.
         Exhibit 17 for the record?
 6
 7
         (Witness reviewing document.)
     Α.
 8
               Yes.
                     It's a copy of our Periwinkle
 9
         catalog for Spring and Summer of 2012.
10
         Inside are some pages of table of contents
11
         and products for sale, including hats and
12
         scarves of various construction and
13
         materials.
14
         Thank you, Mr. Barlow.
     O.
15
                  MR. WELCH: Next I will ask the
16
         reporter to mark as Exhibit 18 a multiple
17
         page document, production numbers 0074
18
         through 0085 entitled "Fall and Winter
19
         2012."
20
                  (Exhibit No. 18 marked.)
         Mr. Barlow, would you identify Exhibit 18
21
     Ο.
22
         for the record, please.
23
         (Witness reviewing document.)
24
               Yes.
                     It's a copy of our Periwinkle
25
         catalog for Fall and Winter of 2012, and
```



1 inside are pages of the table of contents 2 and a number of pages of products indicating 3 the sale of scarves and hats, scarf and hat 4 sets and gloves, hand gloves. Now, the catalogs we've been looking at, 5 Q. 6 we've been looking at pages excerpted from 7 the catalogs, correct? 8 Yes, correct. Α. 9 Ο. Other pages of the catalog mostly show 10 jewelry items; is that correct? 11 Α. I believe so, yes. 12 MR. WELCH: Next I will ask the 13 reporter to mark as Exhibit 19 a 14 multiple-page document, production numbers 15 0086 to 0094, entitled "Spring and Summer 16 2013." 17 (Exhibit No. 19 marked.) 18 Mr. Barlow, would you please take a look at Ο. 19 Exhibit 19 and identify that for the record. 20 (Witness reviewing document.) Α. 21 It's a copy of the cover of our Yes. 22 Periwinkle catalog for Spring and Summer of 23 2013, and inside is a table of contents, and 24 then a variety of pages showing the sale of

scarves of various construction and



25

1 materials and also the sale of hats. 2 Ο. Thank you. 3 MR. WELCH: Next I will ask the 4 reporter to mark as Exhibit 20 -- hang on a 5 second. 6 Next I will the ask the reporter to 7 mark as Exhibit 20 a multiple-page document, 8 production numbers 0095 through 0103 9 entitled "Fall and Holiday 2013." (Exhibit No. 20 marked.) 10 11 Mr. Barlow, would you take a look at Ο. 12 Exhibit 20, please, and identify that for 13 the record? 14 (Witness reviewing document.) Α. 15 It's a copy of our Periwinkle Yes. 16 catalog for Fall and Holiday of 2013, and inside there's a table of contents and 17 18 advertising page, and then pages indicating 19 the sale of scarves, pashminas of a variety 20 of construction and materials. 21 Thank you. Ο. 22 MR. WELCH: Next I will ask the 23 reporter to mark as Exhibit 21 a one-page 24 document, Barlow production number 161, 25 entitled "Shipments of 871 items 2005-2013."



1 (Exhibit No. 21 marked.) 2 Before we look at that exhibit, Mr. Barlow, Ο. 3 let me ask you a question about the 4 catalogs. 5 The last catalog was dated 2013. 6 Have you distributed catalogs in 2014? 7 Yes. Α. 8 And did you do a spring and a fall catalog? Ο. 9 Α. Yes, we did. 10 Did those include the scarves and pashminas Ο. 11 and wraps? 12 I believe they did, yes. Α. 13 Would you please take a look at Exhibit 21, Q. 14 Mr. Barlow, and identify that for the 15 record. 16 (Witness reviewing document.) Α. 17 Well, this is a listing from 2005 18 through 2013 indicating the sales of our --19 we call them our 871 items, which would be 20 the scarves and pashminas. And those can be 21 some more clothing items such as the hats 22 and gloves. I'm not sure. I don't know 23 that. But this would be an indication of 24 what we call our accessory items. 25 Q. Do you have any doubt that you were selling



STEVEN B. BARLOW CONFIDENTIAL-ATTORNEYS' EYES ONLY April 10, 2015 BARLOW DESIGNS VS. CHIN 31

1 pashminas and scarves in 2005 through 2013 2 any of those years? 3 We were selling all those years, those Α. 4 items. Are these sales just United States sales? 5 0. 6 I believe so. Some of the scarves might Α. 7 have gone to the Caribbean, but --8 What about what percentage of your sales are Q. 9 to the U.S.? 10 Probably 99 percent. Α. 11 And of the 871, quote-unquote, items what Ο. 12 percentage of those are approximately 13 scarves and wraps and pashminas? I'm sorry. I don't know that answer. I 14 Α. 15 would say the vast majority; but, again, I 16 don't have that answer. 17 Very good. 0. 18 I would like to take a MR. WELCH: 19 break. 20 MR. BANNER: Perfect. I agree with 21 you. 22 (Short recess.) 23 Next I would like the MR. WELCH: 24 reporter to mark as Exhibit 22 a 14-page --25 a set of 14 documents of various production



numbers, and we'll recite the production
numbers as we look at them. They are
entitled "Periwinkle by Barlow" and with the
Periwinkle address.

(Exhibit No. 22 marked.)

Q. Mr. Barlow, would you take a look at the
documents that have been marked collectively

- Q. Mr. Barlow, would you take a look at the documents that have been marked collectively as Exhibit 22 and identify them for the record. You can do it one by one or starting generally.
- A. (Witness reviewing document.)

These are invoices that we sent to our customers, looks like from around the country in California, Delaware -- just randomly -- New Mexico, Pennsylvania. Just a variety of invoices. And they are dated from June 2005, 2006, and I think 2012, June of 2012 -- I guess it's a random selection -- 2013, March of 2013. Looks like a random selection. And the charges on there indicate the sale of jewelry items -- a variety of jewelry items and scarves and handbags.

Q. I see on some of the pages there are items that begin with the number 871.



1 Are those the pashmina and wraps? 2 It appears so. 871 -- I see. Wrap, wrap --Α. 3 let's see. I -- see, I should know this, 4 but I don't. My wife does all the 5 numbering. Once we set those up, the 6 numbers very seldom change. So 871, I see a 7 selection of them, wraps, pashminas. 8 Okay. Q. 9 Α. Yeah. 10 Let's go through them. 0. 11 The first two pages are -- first three 12 pages are production numbers 162 to 164; do 13 you see those? 14 0162 and 0164, your numbers. Α. 15 And that's an invoice to a company -- sorry. 0. 16 Strike that. Strike that question. 17 Let's start with the first page, 18 Mr. Barlow. 19 Α. Okay. 20 It's invoice number 225561 to a company in Ο. 21 Fresno, California? 22 Α. Correct. Correct. 23 And includes fairly far down the list Ο. 24 pashminas, pashmina turquoise. 25 Do you see that?



- 1 A. Yes, correct.
- 2 | Q. That's an indication that you invoiced
- 3 somebody for the sale of pashminas in June
- 4 of 2005?
- 5 A. Yes.
- 6 Q. That was production number 0162.
- Next, production numbers 0163 and 0164
- 8 appear to be a single invoice to a company
- 9 in Milford, Delaware, correct?
- 10 A. Correct.
- 11 | Q. And, again, on the same page, you see the
- three items listed as "pashmina"?
- 13 A. Yes.
- 14 Q. And that, again, indicates you sold these
- products to this company in Milford?
- 16 A. Correct.
- 17 | O. Next production numbers 0147 to 0149, that's
- 18 a single invoice to Holy Cross Hospital in
- 19 Tao, New Mexico, correct?
- 20 A. Correct. In July '06, correct.
- 21 Q. And the second page, does it indicate the
- 22 | sale of -- there are four, five, six lines
- 23 indicating the sale of pashminas to this
- 24 customer?
- 25 | A. Yes.



- 1 0. That's on page 0148?
- 2 A. Correct.
- 3 Q. Next production document, 0165, is an
- 4 invoice to a company in Atlanta, Georgia
- 5 showing the sale of wraps, correct?
- 6 A. Correct.
- 7 O. In 2007?
- 8 | A. Yes.
- 9 Q. Next, document 0166 is a single-page invoice
- 10 to a company in Wakefield, Rhode Island,
- 11 | correct?
- 12 A. Correct.
- 13 Q. Again, showing the sale of scarves and
- 14 pashminas?
- 15 A. Correct.
- 16 | O. Next page is 0167 and 0168, that's an
- invoice to a company in Phoenixville,
- 18 Pennsylvania, correct?
- 19 A. Correct.
- 20 Q. And on the second page it shows the sale of
- 21 pashminas to that company in 2009?
- 22 | A. Correct.
- 23 | Q. Next, page 16 -- document number 0169,
- 24 that's a -- correct me if I'm wrong -- a
- 25 | single-page invoice to a company in Selma,



- 1 Alabama?
- 2 A. Correct.
- 3 Q. And it shows the sale of pashminas to that
- 4 company in January 2010?
- 5 A. Correct.
- 6 Q. Next, Barlow production document, 0170, do
- 7 you see that, a single invoice, to a company
- 8 in Fresno, California?
- 9 A. Yes, I do.
- 10 | Q. It shows on the bottom line sale of a wrap?
- 11 | A. Yes.
- 12 | O. In March of 2011?
- 13 A. Yes.
- 14 | Q. Next document, 0171, an invoice to a company
- in Pine Mountain, Georgia, correct?
- 16 A. Correct.
- 17 | O. In June of 2012?
- 18 A. Correct.
- 19 0. And it shows down towards the bottom the
- 20 sale of scarves to that company in June
- 21 of 2012?
- 22 A. Yes, it does.
- 23 | Q. And, finally, production document 172 is an
- invoice to a company in Stuart, Florida,
- 25 correct?



- 1 A. Correct.
- 2 | Q. Indicating the sale of, final item, scarves
- 3 in March 2013?
- 4 A. Correct.
- 5 Q. Thank you.
- Now, I take it these are sample
- 7 invoices of many that you have for scarves
- 8 and pashminas?
- 9 A. Oh, yes. Yeah.
- 10 | Q. I want to go back to Exhibit 21. You can
- 11 just read this one [indicating].
- 12 | A. Yes.
- 13 | Q. Were those sales figures compiled from your
- 14 company records?
- 15 A. Yes, they were.
- 16 | O. And were they compiled at your direction?
- 17 A. Yes, they were.
- 18 | O. And were those records kept in the ordinary
- 19 | course of business?
- 20 A. Yes, they were.
- 21 Q. Thank you.
- MR. WELCH: Next I will ask the
- reporter to mark as Exhibit 23 a collection
- of documents marked with production numbers
- 25 0340 to 0346.



(Exhibit No. 23 marked.) 1 2 Ο. Okay. 3 Mr. Barlow, would you please take a look at Exhibit 23, and can you identify 4 that for the record, those pages? 5 6 (Witness reviewing document.) Α. 7 Well, based on the numbers in the 8 upper right-hand corner, these are copies of 9 our Web site downloads. 10 So these are copies of pages from your Web Ο. 11 site? 12 From our Web site, yes. Α. 13 I see on the page -- the bottom of the first Ο. 14 page, 0304, on the left-hand side scarves 15 are included in the list of products? 16 Α. Yes. 17 Ponchos, how long have you been selling 0. 18 ponchos? 19 Α. Ponchos? I'm sorry. I don't know. 20 say I know it's several years. They are 21 different names. I'm trying to think --22 Q. That's fine. 23 Α. Yes. 24 And the second page shows -- displays a Ο. 25 number of scarves that you are selling?



- 1 A. Yes.
- 2 | Q. And the third page shows your lovely family?
- 3 A. Yes, it does.
- 4 | O. Which one is nicknamed Periwinkle?
- 5 A. Perri? That's her photo from her marriage.
- 6 | O. Which one is she?
- 7 A. She is in the white dress in the middle.
- 8 Q. Oh, yes, of course. White dress.
- 9 Okay. Thank you, Mr. Barlow.
- 10 MR. WELCH: Next I will ask the
- reporter to mark two pages consisting of two
- 12 photographs. I will have you identify that.
- 13 (Exhibit No. 24 marked.)
- 14 Q. Mr. Barlow, would you please take a look at
- the two-page document that's been marked
- 16 Exhibit 24, and identify that for the
- 17 record?
- 18 A. (Witness reviewing document.)
- 19 Yes. It's a photograph of -- or a
- 20 copy of a photograph showing our Periwinkle
- 21 label sewn into a scarf or pashmina. Well,
- 22 a couple of pictures of them. Actually,
- one's a close-up. This is a close-up of
- 24 this one [indicating]. That's how we --
- 25 | Q. And is that the way you typically use a



1		sewn-in label in the scarves and pashmina?
2	Α.	Yes, we are required to by law. There's
3		information on the back about the materials.
4	Q.	And there's a federal law that requires you
5		to label them?
6	Α.	Yes.
7		MR. WELCH: Next I will ask the
8		reporter to mark a one-page document as
9		Exhibit 25, a one-page document, Barlow
10		production 0349.
11		(Exhibit No. 25 marked.)
12	Q.	Mr. Barlow, would you please identify
13		Exhibit 25 for the record?
14	Α.	(Witness reviewing document.)
15		It's a copy of a photograph showing
16		the packaging of a cellophane packaging
17		of our scarves and how we do that with the
18		name Periwinkle on there. And there's a
19		further indication barcoding indicating
20		the design and style of the scarf, it looks
21		like.
22	Q.	And do you think that's the same scarf
23		that's in the prior exhibit?
24	Α.	It would appear to be, but they came in



different colors.

- 4 A. Yes.
- Q. And do the customers typically sell them in these plastic wrappings?
- 7 A. Yes, they do.
- 8 Q. Thank you.
- 9 MR. WELCH: Next I will ask the 10 reporter to mark as Exhibit 26 a one-page 11 document bearing the production number 0350.
- 12 (Exhibit No. 26 marked.)
- Q. Mr. Barlow, would you take a look at

 Exhibit 26 and identify that for the record,

 please.
- 16 A. (Witness reviewing document.)
- Yes. This is a tag that we use in conjunction with the sale of our products, women's products.
- 20 Q. Would you call that a hang tag?
- 21 A. Yes.
- Q. And do you use those on occasion with scarves and pashminas?
- 24 A. Yes, we do.
- Q. Are those hang tags -- strike that.



When the retail customer sells the 1 2 product, are those tags attached? 3 Α. Yes, oftentimes. 4 MR. WELCH: Let me ask the court 5 reporter to mark as Exhibit 27 another 6 one-page document; it's Barlow production 7 0352. 8 (Exhibit No. 27 marked.) 9 Ο. Mr. Barlow, would you identify that for the 10 record, please? 11 Α. (Witness reviewing document.) 12 Yes. It's the back of one of our 13 Periwinkle tags. 14 Is it the back of the tag shown in 15 Exhibit 26? 16 It would appear to be. Yes. It's the same Α. 17 tag, but who knows what the information is. 18 Yes, it appears to be the same. 19 And, again, that's a hang tag that your Q. 20 company attaches to pashminas and scarves 21 and wraps? 22 Α. Yes. 23 And those hang tags are on the part when it's sold to the ordinary customers by 24 retailers? 25



1 Α. Yes. 2 MR. WELCH: Next I will ask the 3 reporter to mark as Exhibit 28 a one-page 4 document bearing Barlow production number 5 0351. 6 (Exhibit No. 28 marked.) 7 Mr. Barlow, please identify Exhibit 28 for Q. 8 the record. 9 Α. (Witness reviewing document.) 10 This is a tag that's used in the sale 11 of our Periwinkle scarves and clothing. 12 And it's a hang tag of some sort that's tied Ο. 13 onto the scarf? Yes. I think it's one -- an early tag that 14 Α. 15 we used. 16 Um-hum. Ο. 17 And when the retailer sells the 18 product to the consumer, was that tag still 19 on that product? 20 Yes, most often. Α. 21 Can you read into the record what that tag 0. 22 says? 23 Well, it shows the kind of Periwinkle with a 24 large P, and it just says, "Think pretty, 25 feel priceless, choose Periwinkle." Just



```
kind of a slogan, advertising slogan.
 1
 2
                  MR. WELCH:
                               Next I will ask the
 3
         reporter to mark as Exhibit 29 a one-page
 4
         document, Barlow production 353.
 5
                  (Exhibit No. 29 marked.)
 6
         Mr. Barlow, please identify Exhibit 29 for
     Ο.
 7
         the record.
 8
         (Witness reviewing document.)
     Α.
 9
               This looks like a copy from our Web
                It's called "Store Locator." It's a
10
11
         program that people get into through our Web
12
         site, indicating the sale of -- where our
13
         products are sold in anyone's given zip code
14
         or close to their zip code.
15
         Is that Longfellow's Greenhouses of
     Ο.
16
         Manchester, Maine a customer of yours?
17
         Yes, they are.
     Α.
18
                  MR. WELCH: Next I will have the
19
         court reporter mark as Exhibit 30 a two-page
20
         document, Barlow production numbers 0354 to
21
         0355.
22
                  (Exhibit No. 30 marked.)
23
         Mr. Barlow, please identify Exhibit 30 for
     Ο.
24
         the record.
25
     Α.
         (Witness reviewing document.)
```



1		This looks like a copy of a Web site
2		of from Longfellow's Greenhouses.
3	Q.	And that's the customer of yours that we saw
4		in the prior exhibit, 29?
5	A.	Yes. It would appear to be, yes.
6	Q.	Do you see the second paragraph on the right
7		where it says, quote, Periwinkle is a
8		stunning accessory line, closed quote?
9	Α.	Yes, I do.
10	Q.	Do your customers often refer to your
11		company and products as "Periwinkle"?
12	Α.	Yes, primarily as Periwinkle.
13	Q.	Is that true with regard to the pashminas
14		and scarves and wraps?
15	A.	Yes. Yes.
16	Q.	Thank you.
17		MR. WELCH: Let me just take a
18		couple of minutes and see what else I have.
19		Thank you.
20		(Short recess.)
21		MR. WELCH: I have no further
22		questions.
23		* * * *
24		EXAMINATION BY MR. BANNER
25	Q.	Mr. Barlow, Brian Banner. I represent the



1		Philippine company that has the
2		registration I represent the respondent
3		in this cancellation. I'm here today to
4		just ask a few questions about some of the
5		exhibits.
6		Mr. Barlow, will you take a look at
7		Exhibit 23, page 0345, and tell me what that
8		shows on it.
9	Α.	(Witness reviewing document.)
10		This shows looks like a copy of a
11		page from our Periwinkle Web site store
12		locator, and shows that I guess it's a
13		store locator page
1 1	Q.	Okay.
14	\vee .	
15	Q. A.	and it's showing I think where we sell
		and it's showing I think where we sell our products to the Mole Hole of Fort Myers,
15		_
15 16		our products to the Mole Hole of Fort Myers,
15 16 17		our products to the Mole Hole of Fort Myers, and another one yeah. I guess it's Fort
15 16 17 18	Α.	our products to the Mole Hole of Fort Myers, and another one yeah. I guess it's Fort Myers and Newtown, Connecticut.
15 16 17 18	Α.	our products to the Mole Hole of Fort Myers, and another one yeah. I guess it's Fort Myers and Newtown, Connecticut. I will take my exhibit back. I just want to
15 16 17 18 19 20	Α.	our products to the Mole Hole of Fort Myers, and another one yeah. I guess it's Fort Myers and Newtown, Connecticut. I will take my exhibit back. I just want to make sure I'm reading this right.
15 16 17 18 19 20 21	Α.	our products to the Mole Hole of Fort Myers, and another one yeah. I guess it's Fort Myers and Newtown, Connecticut. I will take my exhibit back. I just want to make sure I'm reading this right. You've got Bristol, Rhode Island on
15 16 17 18 19 20 21 22	Α.	our products to the Mole Hole of Fort Myers, and another one yeah. I guess it's Fort Myers and Newtown, Connecticut. I will take my exhibit back. I just want to make sure I'm reading this right. You've got Bristol, Rhode Island on that.

A. I'm sorry. Yes, I do. So there's three.



- One is Bristol, Rhode Island, and one is
- 2 from Fort Myers, the other one from Newton,
- 3 Connecticut.
- 4 0. Yes.
- 5 Have you ever been to this store in
- 6 Bristol?
- 7 A. No. No. I've been to none of those stores.
- 8 Q. Okay.
- 9 | A. My salespeople do that.
- 10 | O. Excellent. Excellent.
- 11 For some reason I thought that was one
- of your family stores.
- 13 A. Well, it's one of my forbearers was one of
- 14 the founding fathers of Bristol,
- 15 Rhode Island.
- 16 | O. Really?
- 17 A. That was John Gladding actually.
- 18 | O. Mr. Barlow, have you ever been deposed
- 19 before?
- 20 A. Excuse me. What?
- 21 Q. Have you ever been in a deposition before?
- 22 A. Yes, I have.
- 23 | Q. Can you explain when?
- 24 A. It was probably a couple of summers ago I
- 25 | was in one -- I don't know if it was two



1 summers ago or whatever -- regarding the 2 Periwinkle trademark. 3 Okay. 0. 4 And was it a deposition with regard to anything -- any proceeding in the Trademark 5 6 Trial and Appeal Board? 7 Yes, it was. Α. 8 Do you recall anything about that proceeding Ο. 9 in the Trademark Trial and Appeal Board from 10 a couple of years ago? 11 Well, I just remember the general question Α. 12 and answers, yes. 13 Do you remember who the parties were? Ο. 14 Well, it was the Sporn Company I think is Α. 15 what they were called regarding their 16 Perrywinkle's trademark. They didn't have a trademark. I had a trademark but they 17 18 didn't. Perrywinkle's was spelled P-E-R-R-Y-W-I-N-K-L-E-S. Apostrophe S, 19 20 right? Apostrophe S. Perrywinkle's. Yes. 21 Do you recall the outcome of that Q. 22 proceeding? 23 The outcome of that proceeding was that we Α. 24 came to an agreement. Took a while, long --

but we finally came to an agreement that



1 they would maintain the trademark -- no. 2 They would be allowed to register the 3 trademark Perrywinkle's and we would 4 maintain our trademark for Periwinkle. 5 O. So there was a written agreement that I 6 believe was produced --7 Yes. Α. 8 -- in discovery? Ο. 9 Α. Right. 10 And do you remember what you agreed to in Ο. 11 terms of use of your Periwinkle in 12 paragraph two of that agreement that you 13 signed, consent agreement, in 2003? 14 Well, without a copy of the agreement in Α. 15 front of me, I couldn't say, so I don't know 16 what was in paragraph two. There was a lot 17 of stipulations there. 18 Yeah. 0. 19 Α. So... 20 0. I have it on my computer. 21 Would you like to refresh your 22 recollection? And I can give you a copy of 23 paragraph two of that agreement. 24 Is that okay with you? I believe so. 25 Α.



1 MR. Banner: Do you happen to have 2 one handy? 3 MR. WELCH: I don't have it with me 4 now. 5 MR. Banner: Okay. 6 And have you been involved -- not that Ο. 7 particular proceeding, but have you been 8 involved in any other proceedings regarding your Periwinkle trademark other than this 9 10 cancellation proceeding? 11 I believe there was one -- yes, there was Α. 12 one other. 13 Do you recall? Ο. 14 MR. WELCH: If you don't recall, 15 just say you don't recall. I don't recall all the details of that. 16 Α. 17 just remember there was some challenge going 18 one way or the other. I believe it was 19 regarding a retailer. 20 In the last four weeks have you reviewed Q. 21 business documents in preparation for this 22 deposition? 23 Just peripheral ones. My attorney prepared Α. 24 me for some, yes. The last four weeks, you counseled with 25 Q.



- 1 Mr. Welch about your deposition today?
- 2 Yes. Yes, I have. Α.
- 3 And did you counsel with any other attorney Q. 4 about your deposition today?
- 5 Α. I mean, there was -- there's another 6 attorney involved named Robert Dougherty. 7 So I've had a variety of conversations with

him, but I can't remember what exactly it 9 pertained to, because there are a number of 10 trademark issues that we are sifting 11 So I -- without any written through.

- 12 document in front of me, I'm sorry.
- 13 I appreciate that. Q.

- 14 Α. I can't recall. Yes.
- 15 I appreciate that. I've read the document. Q.
- 16 I'm looking for it on my computer.
- 17 sorry I don't have it. I was in Florida
- 18 yesterday and I asked the guy to print off
- 19 the document, but of course he didn't do it.
- 20 I printed a bunch of other documents, and
- 21 then as I got on a plane I discovered I
- 22 didn't have it.
- 23 I recall that one of the things --
- 24 that whole matter had to do with jewelry.
- 25 It has nothing to do with --



- 1 A. Correct.
- 2 Q. And in the jewelry business, apparently
- 3 | Sporn's in the fine jewelry business --
- 4 A. Correct.
- 5 Q. -- where they make stuff out of gold and
- 6 platinum and stuff?
- 7 A. Correct.
- 8 | Q. Do you make anything -- does your business
- 9 sell gold and platinum jewelry?
- 10 A. No, we don't. We do a little bit of
- 11 sterling, but that's it. And that's
- 12 permitted under the agreement that I recall.
- But minimal, because we're really in the
- 14 fashion jewelry business, which is base
- metals, plated, and not precious gemstones.
- 16 | O. So it's really two separate marketplaces?
- 17 A. Yes. Clear delineation of that.
- 18 Q. Do they also sell in the gift business --
- 19 A. No. No.
- 20 Q. -- the gift industry, I believe you said?
- 21 A. No. No. They have to steer clear of the
- 22 | gift industry. And they are a retailer --
- 23 they are a retailer of fine jewelry.
- 24 Q. Okay.
- 25 They don't advertise where you



1 advertise? 2 Not really, no. There might be some overlap 3 there. 4 But you've never experienced any confusion Ο. 5 with them in the marketplace? 6 No. Nominal, if any. None that I can No. Α. 7 recall. 8 There's extensive exhibits of catalogs here Q. 9 today. 10 Yes. Α. 11 It's very impressive showing your use of Ο. 12 your mark on wraps and scarves going back to 13 2005. 14 You mentioned that you sell men's 15 jewelry and you mentioned that you sell some 16 men's and children's clothing or kids 17 clothing? 18 No children's clothing, children's jewelry. Α. 19 O. Children's? 20 It is under the Periwinkle label. Α. 21 And what would that kind of jewelry be? 0. 22 They call them Little Loves, Little Loves. Α. 23 For First Communion, it would be a theme, 24 and then there's other stuff with little

butterflies and sweet little stuff. We sell



- 1 lots of it. Some of our bigger customers
 2 buy lots of it.
- Q. And men's jewelry, you sell cufflinks and tie clips?
 - A. We used to. Now it's -- I would call our men's jewelry money clips. That would be really considered more an accessory item than a jewelry item, but that's under the Barlow name and the Barlow label. Barlow is kind of more men's and decorative accessories. Periwinkle is more women's and women's accessories.
 - Q. And I noticed that your exhibits of catalogs begin in 2005 and just has "Periwinkle" on the front until, I think, 2010 or 2011, and then it says "Periwinkle by Barlow."

Why did you switch?

- A. Well, I think it was on and off for a while.

 We just thought -- we were trying to promote

 Barlow -- promote Periwinkle through the

 name Barlow on the strength of our name, on

 Barlow. We had good will with the name

 Barlow. So we used that to springboard or

 launch Periwinkle into our account base.
- Q. Makes sense.



- 1 Yeah. So -- and then -- so then I believe Α. 2 we used it alternately. Most of our 3 customers have always referred to it as 4 "Periwinkle" anyways. "Periwinkle jewelry." And based on that agreement with Sporn, it 5 6 was -- we had to put Periwinkle by Barlow in 7 there. 8 So you use Periwinkle by Barlow for your Q. 9 jewelry, and they just use their spelling of 10 Perrywinkle's and their fine jewelry which 11 is gold and precious stones, platinum? 12 Right. Α. 13 Okay. That makes sense. 0. 14 I have here -- I'm going to mark it as 15 A -- a printout of the TSDR from the 16 Trademark Trial and Appeal Board with 17 Periwinkle design. I will mark this A. 18 (Exhibit No. A marked.) 19 MR. Banner: This is five pages and 20 this will be Respondent's Exhibit A.
- Could you take a look at that and --21 Ο.
 - Α. Yes.

- 23 MR. BATES: No Bates numbers.
- 24 I believe that's an application for retail Ο. 25 store services.



1 MR. WELCH: It's not a Barlow 2 application, though? 3 MR. Banner: It's not yours, no. 4 (Witness reviewing document.) Α. 5 So it looks like some account Yeah. 6 down in -- or store down in Arlington, 7 Virginia. This looks kind of like legal I'm not well versed in it. 8 information. 9 Ο. You don't recall discussing that with either 10 of your attorneys? 11 Oh, no. No, I do. And I remember -- I just Α. 12 remember they backed down. There was 13 some -- in fact, there was some confusion 14 with me because it was in discussion with 15 John about --16 MR. WELCH: Please don't talk about 17 discussions with your attorney, Mr. Barlow. 18 Okay. Suffice to say it was some confusion. Α. 19 This case was resolved. It's been this one 20 there's been a lot of stuff going on. 21 you are asking me information, and I just ... 22 Okay. Q. 23 I will give this back MR. Banner: 24 to you for your records. MR. WELCH: I have a stack here. 25



1 I'm now going to show you another Ο. 2 page generated from TSDR on 3/7/15, for 3 application serial number 86201891. 4 believe this is something that you are 5 familiar with. 6 (Exhibit No. B marked.) 7 (Witness reviewing document.) Α. 8 Periwinkle by Barlow. What is this? 9 This is -- did you say a download from the 10 trademark site? 11 So what am I supposed to -- what's the 12 nature of your question? 13 Just to refresh your recollection, could you 0. 14 read what the mark is in the upper 15 right-hand corner? 16 It says "Periwinkle by Barlow." Α. 17 In the middle of the page under "Goods and Q. 18 Services, " it should say what the goods are. 19 Α. "Goods and Services, belts, blouses, 20 bottoms, caps, coats, dresses, gloves, hats, 21 goods, infant wear, men's and women's jackets, coats, trousers, vests," et cetera, 22 23 et cetera. Okay. Thank you. Give it to him. 24 Ο.



Okay.

25

Α.

- Q. You have other applications pending at the PTO?

 A. Yes.

 And we don't need to go through them all.
- Some of them relate to children's clothing?
- 7 A. Yes, I believe so.
- 8 Q. Okay.
- And maybe we'll do just one more

 because it's right here and I've got the

 children's clothing highlighted.
- 12 (Exhibit No. C marked.)
- Q. This will be C. I'm going to hand you this document and ask you to read what the goods are in that document in the center of the page. I should have identified it by the serial number.
- Would you read the serial number up in the top left?
- 20 A. It's 86201868.
- 21 Q. And the mark is "Periwinkle" in all caps?
- 22 A. Correct.
- 23 Q. And the goods in there are?
- A. Children's, infants' apparel, and dresses, gloves, hoods, hats, shirts for infants,



- babies, toddlers, children's. It's just a
 random sampling.
 - Q. Yeah. Okay.

3

4

5

6

7

- And your exhibits that you showed one through 20 up to Fall and Holiday 2013 catalogs, from 2005 to 2013, would you purchase anything from that catalog for a person between the ages of three and nine?
- 9 MR. WELCH: Would he just --
- 10 A. Well, a Little Loves bracelet.
- 11 Q. The Little Loves, okay.
- 12 A. And I can't speak to whether or not someone
- would buy the other products for their
- children, the hats and pashminas and
- 15 everything else like that.
- 16 Q. Are you a father -- you're a father, I know?
- 17 A. Yeah. Right.
- 18 Q. Are you blessed with any grandchildren?
- 19 A. A couple, yes.
- 20 Q. Have you ever bought any Periwinkle for your
- 21 grandchildren?
- 22 | A. No. That's -- my wife would do that. I
- would not.
- 24 Q. Okay.
- MR. Banner: I have no further



```
1
     questions.
                  Thank you.
 2
               MR. WELCH:
                            Thank you, Mr. Banner.
 3
               (Whereby the proceedings were
 4
               concluded at 11:18 a.m.)
 5
 6
 7
 8
 9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
```



1	CERTIFICATE
2	
3	COMMONWEALTH OF MASSACHUSETTS
4	MIDDLESEX, SS.
5	
6	I, Jill Shepherd, Notary Public, in and for the Commonwealth of Massachusetts,
7	do hereby certify that: STEVEN B. BARLOW, the witness whose
8	deposition taken on April 10th, 2015 is hereinbefore set forth, was satisfactorily identified, and was duly sworn by me, and
9	that the foregoing transcript is a true and accurate record of the testimony given by
10	such witness and such testimony is a true
11	and accurate transcription of my stenotype notes to the best of my knowledge, skill,
12	and ability. I further certify that I am not
12	related to any of the parties in this matter
13	by blood or marriage and that I am in no way
14	interested in the outcome of this matter. IN WITNESS WHEREOF, I have hereunto
	set my hand and notarial seal this 20th day
15	of April 2015.
16	gr Shiphind
17	
18	Jill Shepherd, RPR Notary Public
19	My Commission expires: April 9, 2021
20	
21	THE FOREGOING CERTIFICATION OF THIS
22	TRANSCRIPT DOES NOT APPLY TO ANY REPRODUCTION OF THE SAME BY ANY MEANS UNLESS
23	UNDER THE DIRECT CONTROL AND/OR DIRECTION OF THE CERTIFYING REPORTER.
24	
25	



1	Reference No.: 309481.361857
2	
3	Case: BARLOW DESIGNS VS. CHIN
4	
	DECLARATION UNDER PENALTY OF PERJURY
5	
	I declare under penalty of perjury that
6	I have read the entire transcript of my Depo-
	sition taken in the captioned matter or the
7	same has been read to me, and the same is
	true and accurate, save and except for
8	changes and/or corrections, if any, as indi-
	cated by me on the DEPOSITION ERRATA SHEET
9	hereof, with the understanding that I offer
	these changes as if still under oath.
LO	$\mathcal{A}_{\mathcal{A}}$
11	The Confession of the Confessi
12	STEVEN B. BARLOW
13	
14	NOTARIZATION OF CHANGES
15	(If Required)
16	
17	Subscribed and sworn to on the $\frac{28 \text{ th}}{2}$ day of
18	
19	
20	
21	(Notary Sign) <u>Linda a Lass</u>
22	3.3
23	(Print Name) Linda A. Lass Notary Public,
24	
25	in and for the State of Rhode Island



1	Reference No.: 309481.361857
	Case: BARLOW DESIGNS VS. CHIN
2	
3	Page NoLine NoChange to:
4	
5	Reason for change:
6	Page NoLine NoChange to:
7	
8	Reason for change:
9	Page NoLine NoChange to:
LO	
L1	Reason for change:
L2	Page NoLine NoChange to:
L3	
L4	Reason for change:
L5	Page NoLine NoChange to:
L6	
L7	Reason for change:
L8	Page NoLine NoChange to:
L9	
20	Reason for change:
21	Page NoLine NoChange to:
22	
23	Reason for change:
24	
25	SIGNATURE:DATE: STEVEN B. BARLOW
<u>د</u> ی	SIEVEN D. DARLOW



1	Reference No.: 309481.361857
	Case: BARLOW DESIGNS VS. CHIN
2	
3	Page NoLine NoChange to:
4	
5	Reason for change:
6	Page NoLine NoChange to:
7	
8	Reason for change:
9	Page NoLine NoChange to:
LO	
L1	Reason for change:
L2	Page NoLine NoChange to:
L3	
L4	Reason for change:
L5	Page NoLine NoChange to:
L6	
L7	Reason for change:
L8	Page NoLine NoChange to:
L9	
20	Reason for change:
21	Page NoLine NoChange to:
22	
23	Reason for change:
24	
25	SIGNATURE:DATE: STEVEN B. BARLOW
<u>د</u> ی	SIEVEN D. DARLOW

